



# **TAMIL NADU INFRASTRUCTURE FUND MANAGEMENT CORPORATION LIMITED**

## **REQUEST FOR PROPOSAL (RFP) for EMPANELMENT OF LAW FIRMS**

**Date: June 2022**

**No.19, TP Scheme Road, RA Puram  
Chennai-600 028**

## **About TNIFMC:**

Tamil Nadu Infrastructure Fund Management Corporation Limited (TNIFMC) is an Asset Management Company promoted by the Tamil Nadu Infrastructure Development Board, Government of Tamil Nadu, to advise and manage various financial vehicles proposed to be established, namely Alternative Investment Funds, Real Estate Investment Trust, Infrastructure Investment Trust etc. In this regard TNIFMC proposes to empanel Law Firms for assisting TNIFMC in documentation for various types of funds, e.g., term sheets, share subscription agreements and preparation of contracts, investment structures etc.

### **(I) Eligibility Criteria:**

- The firm should be registered and /or practicing law in India, with an office in Chennai.
- The firm should have been in business in India for atleast five years, with experience in review of agreements for investments, preparation of investment agreements (for equity, equity linked instruments and debentures).
- The firm should have experience in provision of legal advisory services to government(s) or its agencies, parastatals or public sector entities.
- The firm should have atleast two partners who should have relevant experience in advising on the activities of Real Estate, Private Equity, Venture Capital Funds and Infrastructure finance, one of whom should be based in Chennai and authorised as the Engagement Partner for all works under this empanelment.

### **(II) Indicative type of works:**

The output of could be any one / more of, but not limited to the following:

- Filing and obtaining SEBI Approval for an AIF / InvIT/ REIT, including Indenture of Trust, IMA, PPM etc
- Preparing investment structures and SPVs structures
- Documentation and legal structures related to accepting off-shore investments
- Preparation of agreements for investments including Term Sheets
- Participating in negotiations with parties to the contract
- Representing us in discussions with the regulators
- Representing us in dealings with investors, portfolio undertakings and law firms in transactions

### **(III) Terms of Appointment:**

- The empanelment will be for a period of 3 years extendable by two more years by mutual consent
- Empanelment does not necessarily mean that any specific works would be assigned to a Law Firm.

**(IV) Selection Procedure:**

- Empanelment will be based on professional experience in each of the above areas (in years), demonstrated past performance and personnel.
- Copies of the References, information, work orders and completion certificates from the respective clients certifying the suitability, technical know-how, experience or capability shall be submitted by the applicant.
- All information requested for in the enclosed forms should be furnished in the format provided herein.
- TNIFMC reserves the right to reject the applications of shortlisted candidates in the event of any material discrepancy in details of qualification and experience between their respective applications and documentary proof submitted by them.

**(V) Submission of Application:**

The applicants shall submit their applications for empanelment to:

Tamil Nadu Infrastructure Fund Management Corporation Limited  
No. 19, TP Scheme Road,  
Raja Annamalai Puram,  
Chennai – 600028,  
Ph: 044 – 2464 8400

The last date for submission of the application is 15th June 2022 at 3 pm. For any additional information, the applicants may contact the above address or write to [janardhan.k@tnifmc.com](mailto:janardhan.k@tnifmc.com).

General Counsel  
TNIFMC Ltd.

### FORM 1 - PROFILE AND STATUS

S.N.	Description	
1.	Name of the firm	
2.	Status (legal entity)	
3.	Address with Pin code	
4.	Contact number	
5.	Fax no.	
6.	Mobile no	
7.	Email id	
8.	Web address	
9.	Contact person	
10.	Contact number	
11.	Email id	
12.	Any other relevant information	

Place:

Date:

Signature of the authorized representative

## FORM 2 - FORMAT FOR FIRM'S RELEVANT EXPERIENCE

Name of the client	
Address and contact person (Client)	..... Phone No: Fax No. Email id:
Start Date:	End date:
Name of the Key professional of your firm involved in the assignment 1. 2. ...	
Description of actual services provided	

Place:

Date:

Signature of the authorized representative

**FORM 3 - SUMMARY OF KEY PROFESSIONALS AVAILABLE WITH FIRM**

<b>Sl. No.</b>	<b>Name of Key professional</b>	<b>Area of Expertise / Specialization</b>	<b>Total number of years of experience</b>	<b>Experience in Sector</b>	<b>Qualification</b>	<b>Years with the firm</b>
1						
2						
3						
4						
5						

Place:

Date:

Signature of the authorized representative